

# Guggenheim Life & Ann Co

**Group Affiliation:** Sammons Enterprises Group  
**Address:** 401 Pennsylvania Parkway Suite 300  
 Indianapolis IN 46280  
**Phone:** 317-574-6213

**Domicile:** DE  
**NAIC Number:** 83607  
**Year Established:** 1985  
**Company Type:** Stock

## Ratings

A.M. Best Company(Best's Rating, 15 ratings) B++ (5)  
 Weiss(Safety Rating, 16 ratings) B- (6)

## Assets & Liabilities

Total Admitted Assets 13,885,268  
 Total Liabilities 13,171,205  
 Separate Accounts 2,196,309  
 Total Surplus & AVR 799,687  
 As % of General Account Assets 6.8%

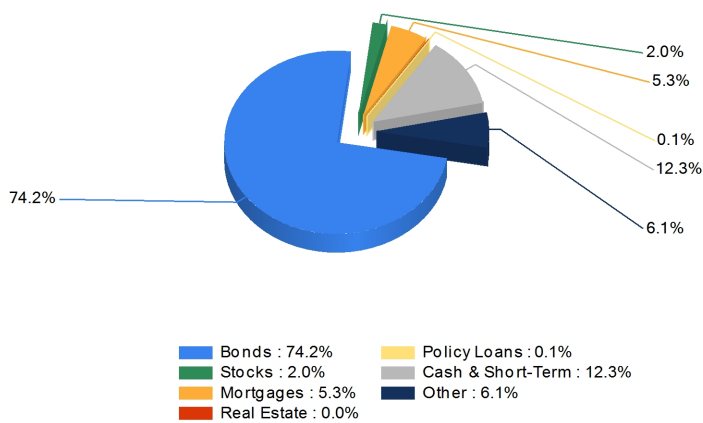
B- (6)

## Invested Asset Distribution

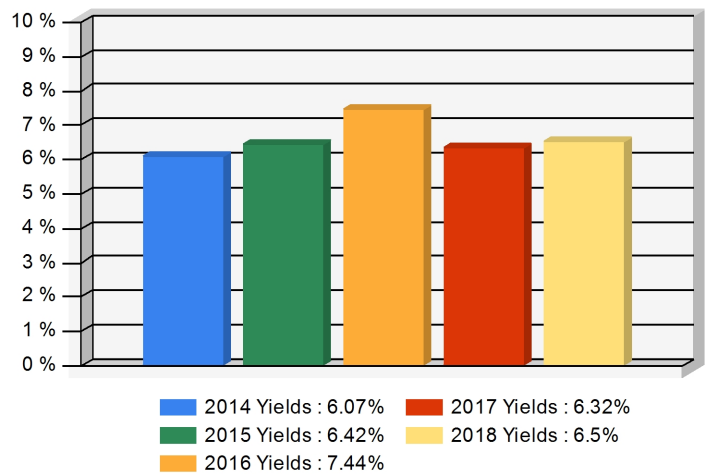
Total Invested Assets 9,233,234

## 5 Year Investment Yields

5 Year Average 6.55%



Distribution of the invested assets



Net yield on mean invested assets

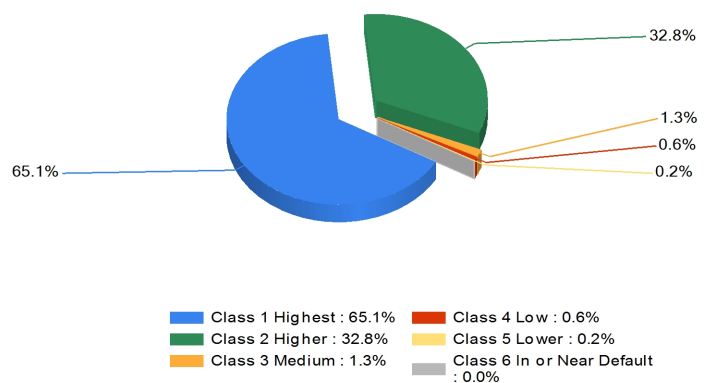
## Non-Performing Assets

Bonds In or Near Default 0.2%  
 Problem Mortgages 0.5%  
 Real Estate Acquired by Foreclosure 0.0%  
 Total Non-Performing Assets/Surplus & AVR 0.7%  
 As a Percent of Invested Assets 0.1%

## Income & Earnings

Total Income 1,547,068  
 Net Premiums Written 949,675  
 Earnings Before Dividends and Taxes 114,615  
 Net Operating Earnings 78,690

## Bond Quality



Distribution of bond classes

A Best's Financial Strength Rating opinion addresses the relative ability of an insurer to meet its ongoing insurance obligations. It is not a warranty of a company's financial strength and ability to meet its obligations to policyholders. View our Important Notice: Best's Credit Ratings for a disclaimer notice and complete details at <http://www.ambest.com/ratings/notice>.

Data for Year-End 2019 from the life insurance companies' statutory annual statements. All dollar amounts are in thousands. All ratings shown are current as of June 1, 2020.

## List of Company Ratings

**Company:** Guggenheim Life & Ann Co  
**Domicile:** DE  
**Established:** 1985

### A.M. Best Company Rating

**B++ (5)**

Very Good. Assigned to companies that have, in our opinion, a good ability to meet their ongoing obligations to policyholders.

### Weiss Safety Rating

**B- (6)**

Good. The company offers good financial security and has the resources to deal with a variety of adverse economic conditions. It comfortably exceeds the minimum levels for all of our rating criteria, and is likely to remain healthy for the near future. However, in the event of a severe recession or major financial crisis, we feel that this assessment should be reviewed to make sure that the firm is still maintaining adequate financial strength.

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Watch list identifiers follow the ratings if the company is on the rating service's watch list. The identifier indicates a possible upgrade (w+), downgrade (w-), or unknown change (w).

The ratings on this report are current as of June 1, 2020. These ratings have been selected by your life insurance advisor from among the ratings assigned to this insurer.