



Corebridge Financial Inc.

Indexed Annuity Profile

Power Select Builder

Prepared for:
Kang Ko



Corebridge Financial Inc.

🌐 Website 📞 888.438.6933

Established in 1919	A.M. Best A	Fitch A+	Moody's A2	Standard & Poor's A+	Comdex 82	Financial strength ratings shown are as of 05/23/2026 and are subject to change.
-------------------------------	-----------------------	--------------------	----------------------	--------------------------------	---------------------	----------------------------------------------------------------------------------

POWER SELECT BUILDER

TYPE	Indexed Annuity
PURPOSE	Accumulation
TERM	10 Years
SURRENDER SCHEDULE	9% 9% 8% 7% 6% 5% 4% 3% 2% 1%
FREE WITHDRAWAL	10%
FLEXIBLE PREMIUM	30 Days
MARKET VALUE ADJUSTMENT	Yes
RETURN OF PREMIUM	No

Power Select Builder - Index annuity focusing on asset accumulation with no guaranteed living benefit Rider.

💰 PURCHASE

STATE AVAILABILITY

- ✔ AL
- ✔ AK
- ✔ AZ
- ✔ AR
- ✔ CA
- ✔ CO
- ✔ CT
- ✔ DE
- ✔ DC
- ✔ FL
- ✔ GA
- ✔ HI
- ✔ IL
- ✔ IN
- ✔ IA
- ✔ KS
- ✔ KY
- ✔ LA
- ✔ ME
- ✔ MD
- ✔ MA
- ✔ MI
- ✔ MN
- ✔ MS
- ✔ MO
- ✔ MT
- ✔ NE
- ✔ NV
- ✔ NH
- ✔ NJ
- ✔ NM
- ✔ NC
- ✔ ND
- ✔ OH
- ✔ OK
- ✔ OR
- ✔ PA
- ✔ RI
- ✔ SC
- ✔ SD
- ✔ TN
- ✔ TX
- ✔ UT
- ✔ VT
- ✔ VA
- ✔ WA
- ✔ WV
- ✔ WI
- ✔ WY

PREMIUMS

Minimum Investment	\$25,000
Maximum Investment	\$2,000,000 Higher Limits may be available with Home Office Approval

PREMIUMS

Flexible Premiums	30 Days			
Minimum Additional Investment	\$100			
Eligible Funding Sources	<table style="width: 100%; border: none;"> <tr> <td style="width: 33%;">Non-Qualified IRA Rollover IRA-Roth NQ Stretch Roth Conversion (Full)</td> <td style="width: 33%;">Traditional IRA IRA Transfer Stretch IRA TSP</td> <td style="width: 33%;">Spousal IRA SEP IRA Inherited IRA Roth Conversion (Partial)</td> </tr> </table> <ul style="list-style-type: none"> <i>TSP funds have to be rolled into an IRA.</i> <i>Corebridge allows inherited IRA/NQ assets so long as it is being stretched and provided no GLB is elected. Corebridge will not write any inherited fixed business and will not write new business on inherited assets subject to either the 5-year or the 10-year rule.</i> <i>Partial Roth conversions are only allowed up to the free withdrawal amount in the existing contract. The conversion is processed as a transfer into a new Roth IRA contract. Any death benefit or optional guarantees from the original contract will not carry over, and the new contract will begin a fresh surrender charge schedule with no credit for prior time.</i> 	Non-Qualified IRA Rollover IRA-Roth NQ Stretch Roth Conversion (Full)	Traditional IRA IRA Transfer Stretch IRA TSP	Spousal IRA SEP IRA Inherited IRA Roth Conversion (Partial)
Non-Qualified IRA Rollover IRA-Roth NQ Stretch Roth Conversion (Full)	Traditional IRA IRA Transfer Stretch IRA TSP	Spousal IRA SEP IRA Inherited IRA Roth Conversion (Partial)		

AGE RESTRICTIONS

Owner	18 – 78
Annuitant	18 – 78
Maximum Annuitization Age	95

PREMIUM NOTES

Premium

- Initial: \$25,000 minimum (qualified and non-qualified)
- Subsequent: Only in the first 30 days after contract issue (as a Lump Sum or Periodic Payments). Minimum additional premium is \$100.
- Requires prior company approval if total of all contracts issued to the same owner and/or annuitant exceeds \$2 million

If your state imposes a premium tax and unless otherwise provided by law, it will be deducted from the amount applied to begin your income plan when you annuitize your contract.

SURRENDER CHARGE SCHEDULE

Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10
9%	9%	8%	7%	6%	5%	4%	3%	2%	1%

FREE WITHDRAWALS

Free Withdrawal	10%
Free Withdrawal Base	Total Account Value
Cumulative Withdrawal	No

CONTRACT FEATURES

Market Value Adjustment	Yes
Return of Premium	No
Death Benefit	Greater of Accumulation Value and Surrender Value

GUARANTEED MINIMUM CASH SURRENDER VALUE (GMCSV)

Initial GMCSV	87.5% of premium
GMCSV Annual Interest	2.45%

WAIVERS

Nursing Home	 Withdrawal charges and Market Value Adjustments may be waived if you are confined to a nursing home or an assisted living facility. Restrictions and limitations apply. May not be available in all states.
Terminal Illness	 Withdrawal charges and Market Value Adjustments may be waived if you are diagnosed with a terminal illness. Restrictions and limitations apply. May not be available in all states.
Extended Care	 Withdrawal charges and Market Value Adjustments may be waived if you have extended care needs. Restrictions and limitations apply. May not be available in all states.

Death Benefit

Your designated beneficiary will receive the greater of your contract value, including applicable interest, or the Minimum Withdrawal Value upon death, avoiding the potential delays and costs of probate.

Free Withdrawals

After the first contract year, you can withdraw up to 10% of the contract value as of the preceding contract anniversary or 10% of the premium if the withdrawal happens in the first year, without incurring any company imposed charges.

Market Value Adjustment (MVA)

Withdrawals in excess of the free withdrawal amount or amounts annuitized during the first 10 years are subject to an MVA. This adjustment may either increase or decrease the amount you receive and is determined by a formula in the contract that reflects changes in the yield of an external index since the contract was issued. May not apply in all states.

ALLOCATION OPTION	RATE	RETURNS
1-YEAR RESET		
1-Year Invesco New Economy PTP Participation Rate Point to Point Invesco New Economy	Participation 55%	12.40%
1-Year Dimensional US Foundations PTP Enhanced Participation Rate Tier 2 2% Fee Point to Point Dimensional US Foundations	Participation 250%	12.08%
1-Year Dimensional US Foundations PTP Enhanced Participation Rate Tier 1 1% Fee Point to Point Dimensional US Foundations	Participation 205%	9.98%
1-Year Dimensional US Foundations PTP Participation Rate Point to Point Dimensional US Foundations	Participation 165%	8.09%
1-Year S&P 500 PTP Cap Point to Point S&P 500	Cap 9%	7.14%
1-Year AB All Market PTP Enhanced Participation Rate Tier 2 2% Fee Point to Point AB All Market	Participation 250%	6.97%
1-Year ML Strategic Balanced PTP Participation Rate Point to Point ML Strategic Balanced	Participation 110%	5.84%
1-Year AB All Market PTP Enhanced Participation Rate Tier 1 1% Fee Point to Point AB All Market	Participation 205%	5.77%
1-Year PIMCO Global Optima PTP Participation Rate Point to Point PIMCO Global Optima	Participation 70%	5.00%
1-Year S&P 500 Performance Triggered Performance Triggered S&P 500	Perf. trigger 6.25%	4.97%
1-Year AB All Market PTP Participation Rate Point to Point AB All Market	Participation 165%	4.69%
1-Year Russell 2000 PTP Participation Rate Point to Point Russell 2000	Participation 35%	4.34%
2-YEARS RESET		
2-Year Dimensional US Foundations PTP Enhanced Participation Rate Tier 2 2% Fee Annually Point to Point Dimensional US Foundations	Participation 340%	12.86%
2-Year Dimensional US Foundations PTP Enhanced Participation Rate Tier 1 1% Fee Annually Point to Point Dimensional US Foundations	Participation 290%	11.20%
2-Year Dimensional US Foundations PTP Participation Rate Point to Point Dimensional US Foundations	Participation 240%	9.47%
2-Year AB All Market PTP Enhanced Participation Rate Tier 2 2% Fee Annually Point to Point AB All Market	Participation 340%	6.87%

2-Year S&P 500 PTP Participation Rate Point to Point S&P 500	Participation 45%	6.10%
2-Year AB All Market PTP Enhanced Participation Rate Tier 1 1% Fee Annually Point to Point AB All Market	Participation 290%	5.98%
2-Year AB All Market PTP Participation Rate Point to Point AB All Market	Participation 240%	5.06%
2-Year PIMCO Global Optima PTP Participation Rate Point to Point PIMCO Global Optima	Participation 80%	4.48%
2-Year ML Strategic Balanced PTP Spread Point to Point ML Strategic Balanced	Spread 0.6% annually	3.92%
FIXED ACCOUNTS		
1-Year Fixed Account 1 Guaranteed Year	Fixed Min 3.75% 1%	3.75%

VARIATIONS

Variation Applies For	Surrender Schedule	GMCSV
Most States	9.00 % 9.00 % 8.00 % 7.00 % 6.00 % 5.00 % 4.00 % 3.00 % 2.00 % 1.00 %	87.5 %
NJ	10 % 9 % 8 % 7 % 6 % 5 % 4 % 3 % 2 % 1 %	90 %
AK CT DE FL MA MN NV ND OH OR SC SD TX UT WA	10 % 9 % 8 % 7 % 6 % 5 % 4 % 3 % 2 % 1 %	—
CA	9 % 8 % 7 % 6 % 5 % 4 % 3 % 2 % 1 %	—

This supplemental report must be accompanied by a complete Disclosure Document and Buyer's Guide from the respective insurer.

Data and Assumptions

This report is based upon information obtained from Annuities Genius™, various insurers, and/or you. Data shown in this report is obtained from sources that Annuities Genius considers reliable and current, but Annuities Genius cannot guarantee that such data will not change at the discretion of the insurer. This report does not constitute a recommendation of any particular annuity product.

Please review the entire Disclosure Document and Buyer's Guide provided with your annuity contract for complete details and information about this annuity.

Product features, limitations, fees and availability may vary by state.

Independent rating services evaluate insurance company financial strength. The ratings relate to an insurance company's ability to meet its claims and guarantees. The ratings do not apply to the safety or performance of any specific insurance product. The ratings are as of the date of this report and are subject to change.

Annuity and insurance product rates, guarantees and death benefits are based on the financial strength and claims-paying ability of the issuing company.

Early withdrawals or surrender of the annuity can result in a withdrawal or surrender charge and will be subject to ordinary income taxes. In some instances, annuities may be subject to a market value adjustment. In addition to being taxed as ordinary income, if withdrawals are taken prior to age 59 1/2, they can also be subject to a 10% federal early withdrawal tax.

Bonus annuities may include higher surrender charges, longer surrender periods, lower caps, higher spreads, or other restrictions that are not included in similar annuities that don't offer a bonus feature.

Annuities Genius does not provide tax or legal advice. The information contained in this report should be used for informational purposes only. The appropriate professionals should be consulted on all legal and tax matters prior to or in conjunction with implementation of any strategy.